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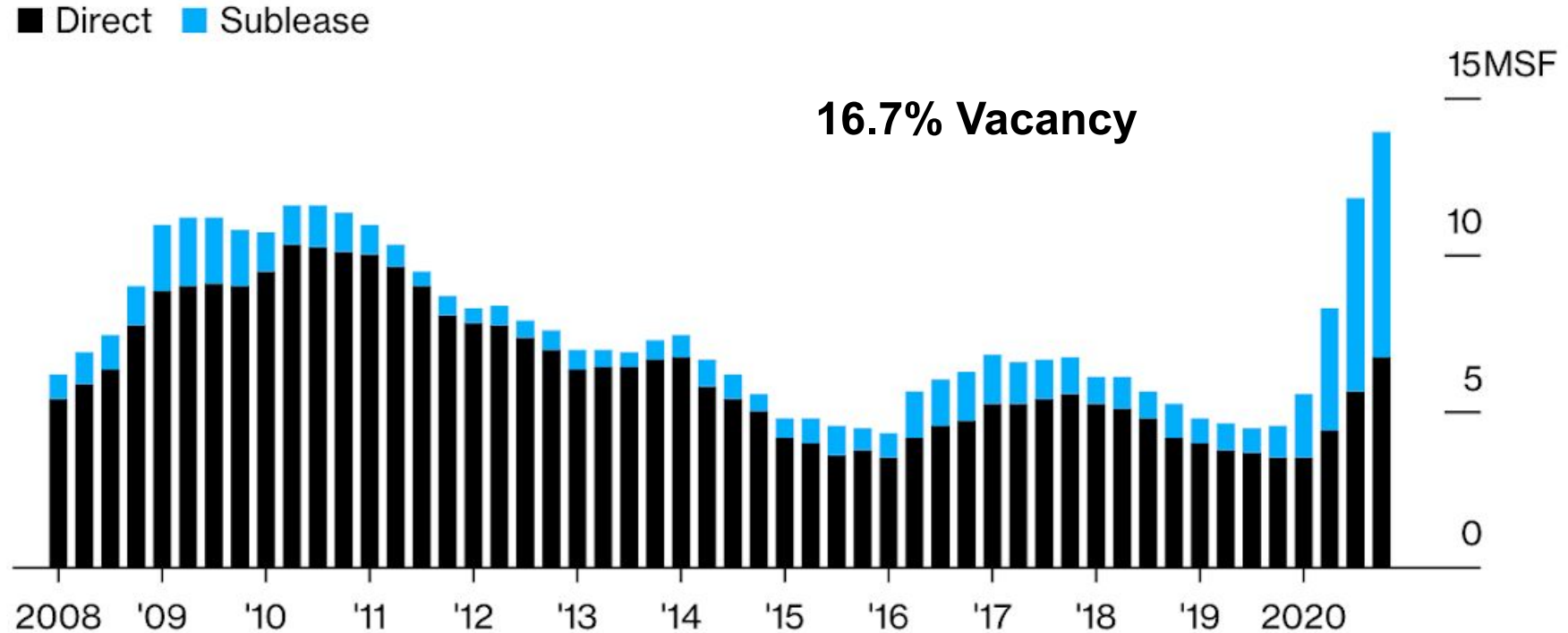
Timothy Papandreou



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# San Francisco Office Vacancy

Millions of square feet have piled up for sublease during the pandemic



Source: Cushman & Wakefield

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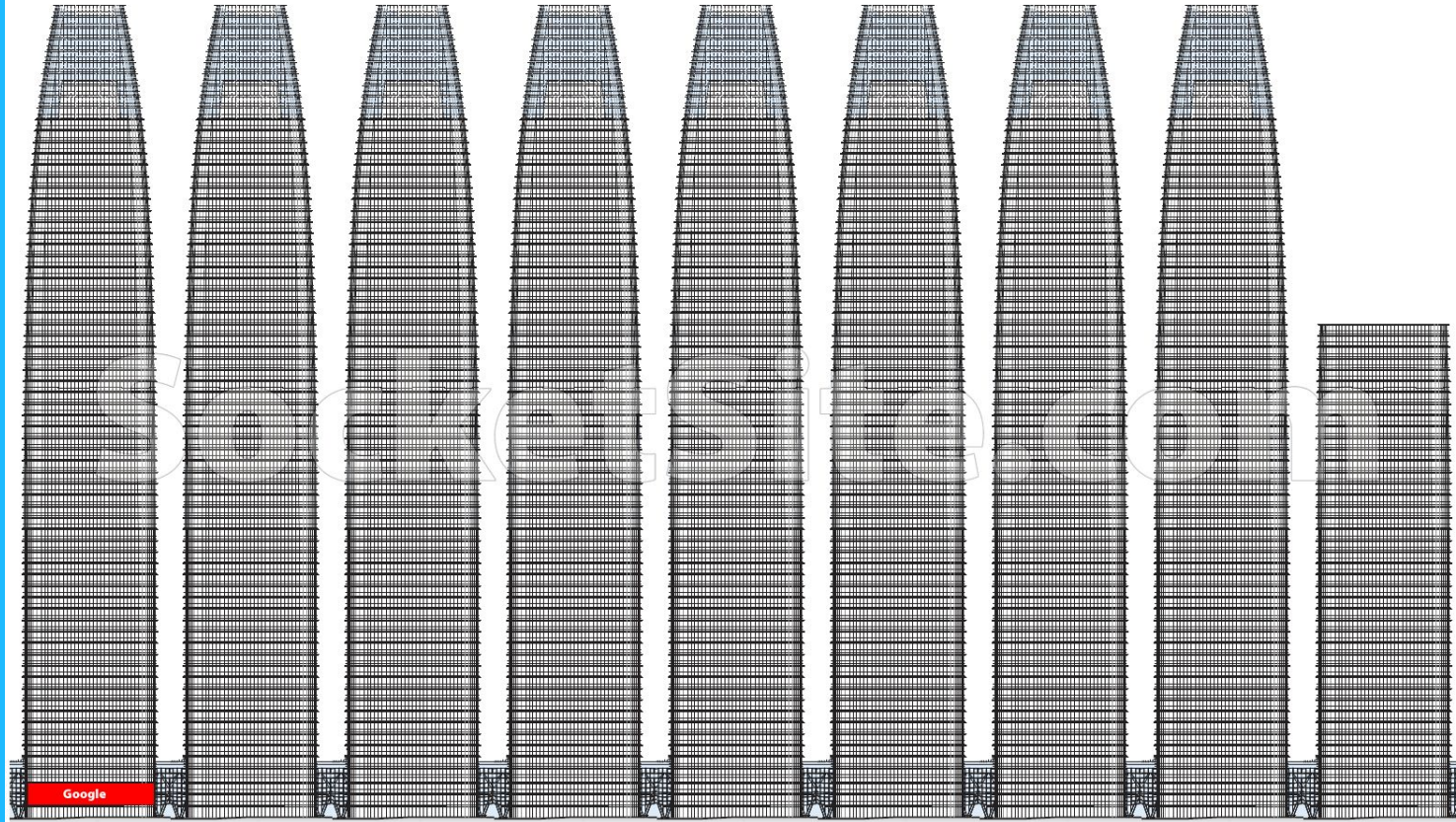
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## Salesforce Tower Equivalency for 11.8 Million Square Feet of Office Space



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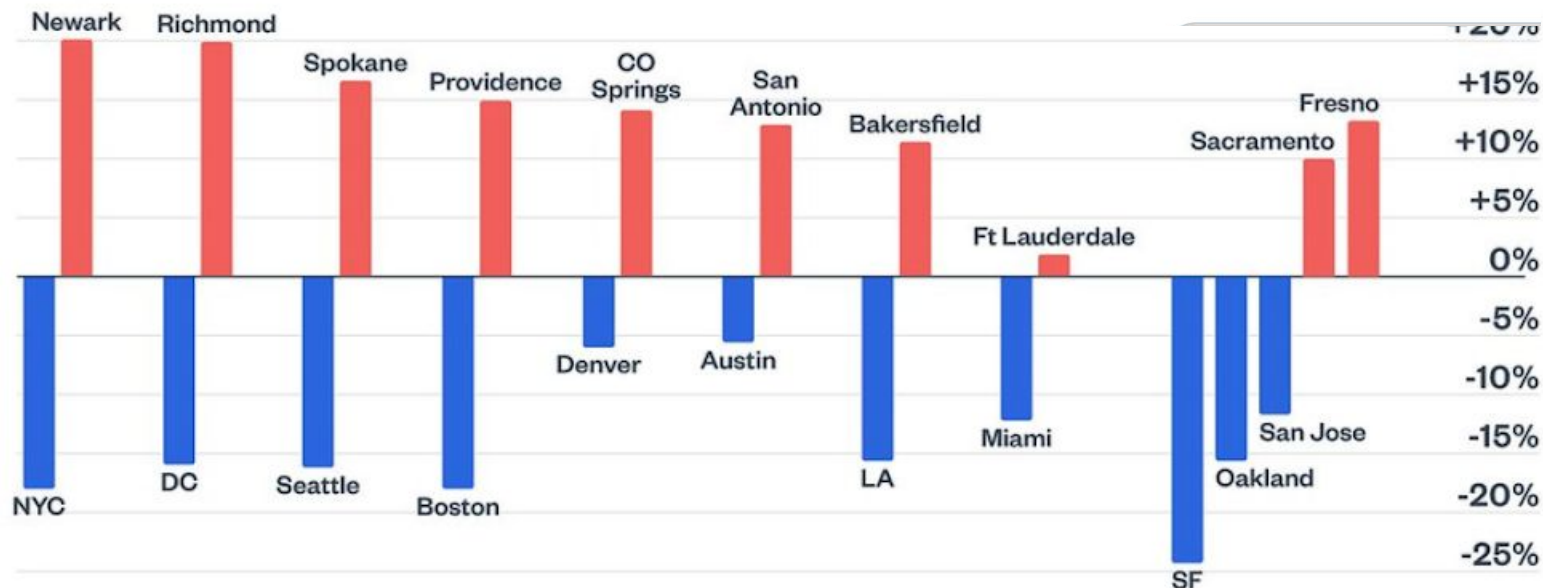
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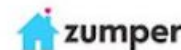
## Neighboring cities had diverging price trends

Y/Y% growth in 1-bed median price

1. San Francisco \$2,650
2. New York \$2,460
3. San Jose \$2,180
4. Boston \$2,050
5. Oakland \$2,000

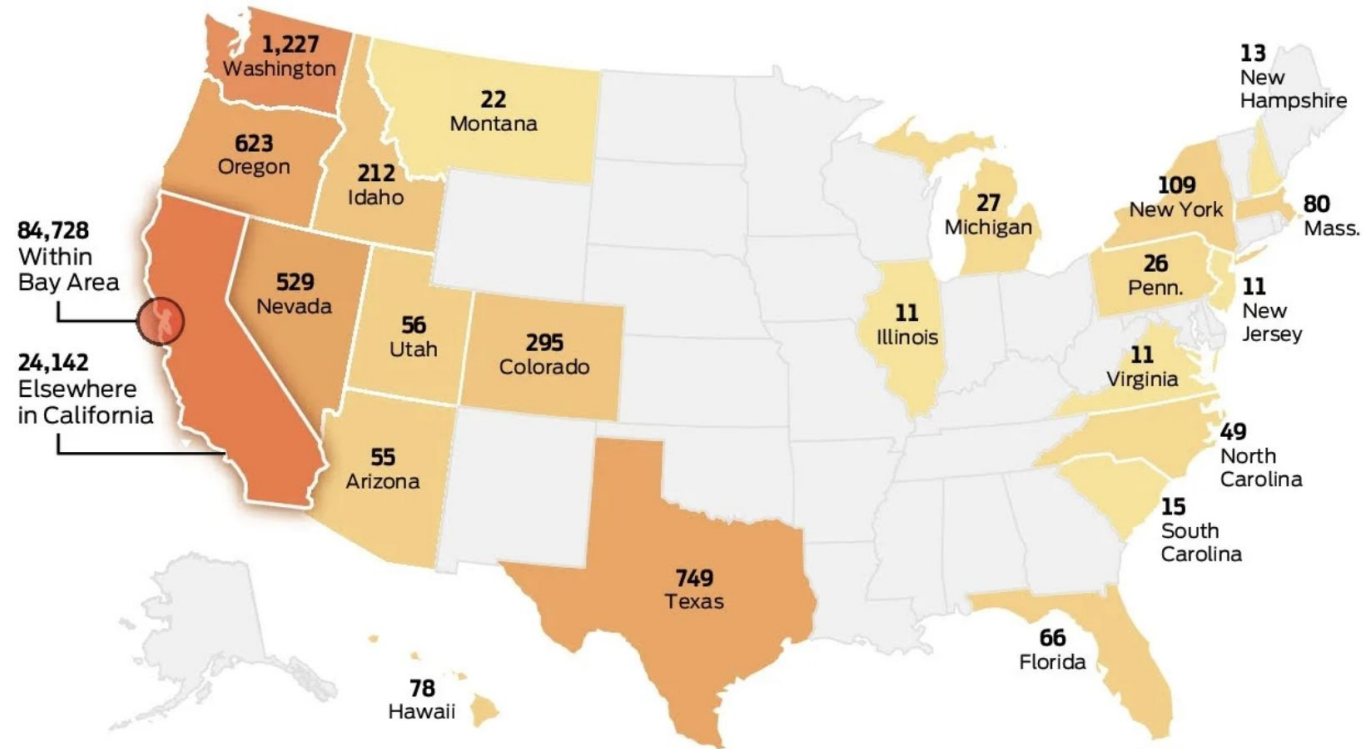


Source: Zumper National Rent Report



# Washington, Texas top Bay Area out-of-state destinations

While three-quarters of the residents who filed for a change of address during March through November 2020 stayed in the Bay Area, more than 24,000 moved elsewhere in California and more than 4,000 left the state.



Source: United States Postal Service

John Blanchard / The Chronicle

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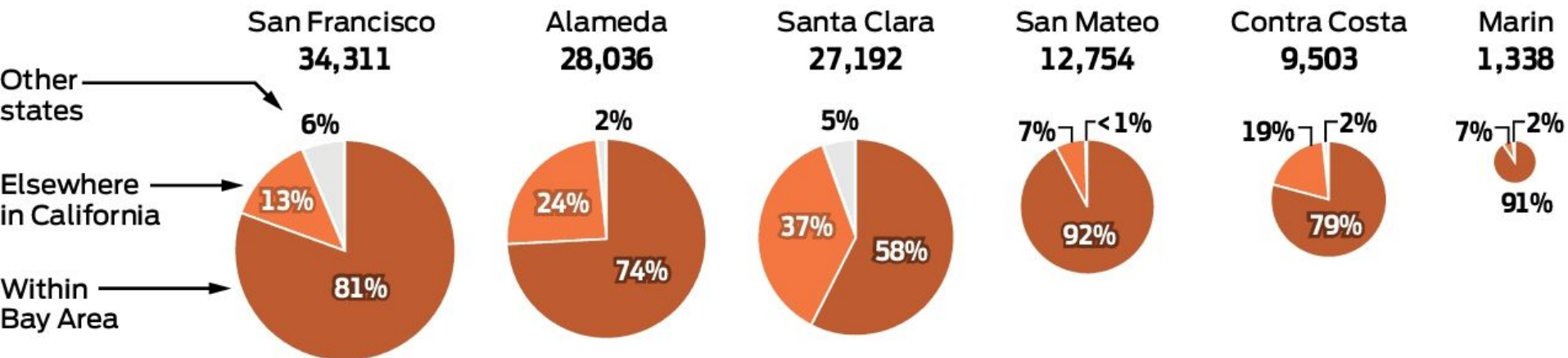
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# Counties' recorded changes of addresses

Note: Move-out data for groups of 10 households or less from one ZIP code not included.



Source: United States Postal Service

John Blanchard / The Chronicle

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CAR-FREE  
STARTING  
JAN 29

NO PARKING  
2AM TO 6AM  
MON WED FRI  
STREET CLEANING\*

NO PARKING  
2AM TO 6AM  
MON WED FRI  
STREET CLEANING\*

January 2020





February 2020



March 2020



# Key Phases



Trigger



Triage



Pivot



Recover



Transform

Concept: Timothy Papandreu ETA 2019  
Icons: The Noun Project various artists









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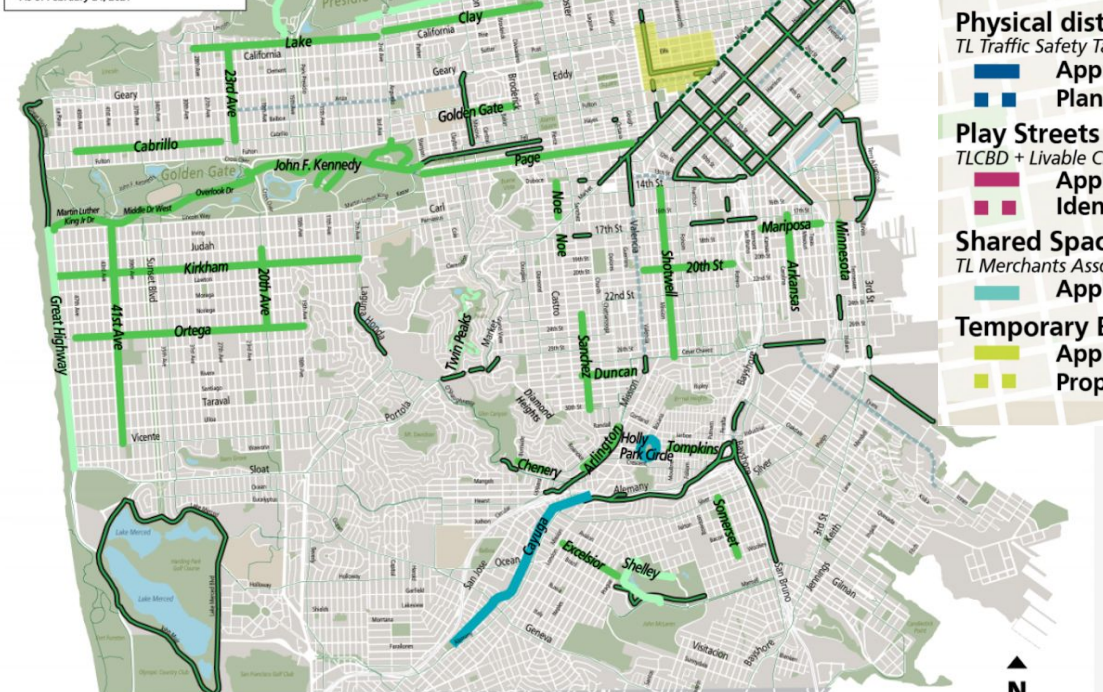


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# Map Legend

- Slow Streets**
  - Implemented Slow Street
  - Planned Slow Streets
- Other COVID-19 Street Changes**
  - Tenderloin Neighborhood Safety Assessment Plan for COVID-19
  - Streets temporarily closed to vehicles or have other traffic restrictions (— partial day closure)
- San Francisco Biko Network**
  - Existing bike paths, lanes & routes
  - Existing separated bikeways
  - Approved future bike facility
  - Design in process future bike facility

\*As of February 24, 2021



## Tenderloin COVID-19 Response

- TL Neighborhood Assessment
- Existing parking lane closures
- Existing block closure

### Physical distancing lane

TL Traffic Safety Task Force

- Approved
- Planned

### Play Streets

TLCBD + Livable City

- Application submitted
- Identified

### Shared Spaces

TL Merchants Association

- Application submitted

### Temporary Emergency Transit Lanes

- Approved
- Proposed



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